

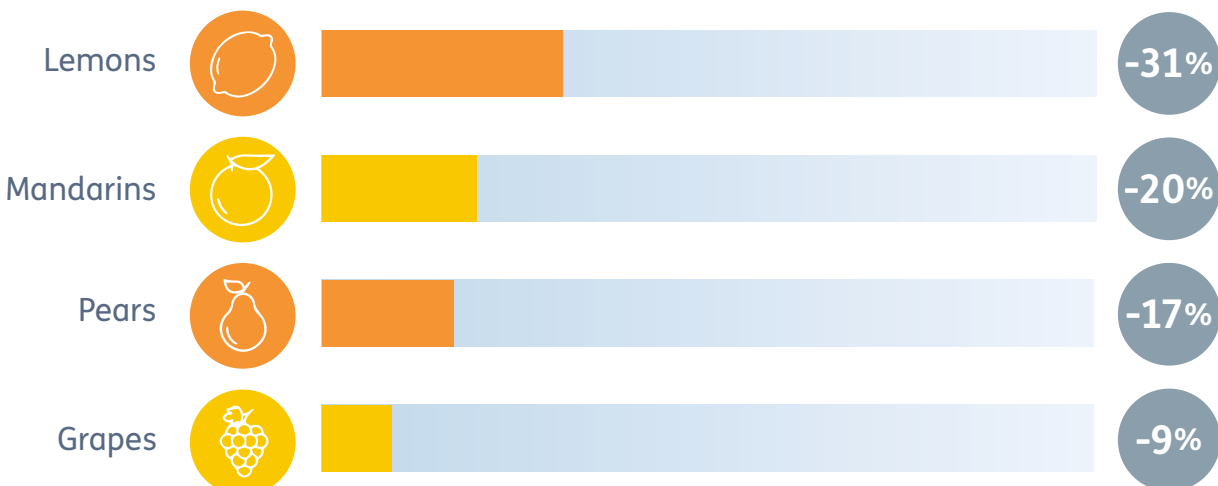
7 Top Food Commodity Trends

All the information you need, in one place, to stay on top of what is happening in the commodity food market as we move into the remainder of 2019.

How has **WEATHER** impacted fruit prices?

Increased supply is contributing to a drop in fruit prices.

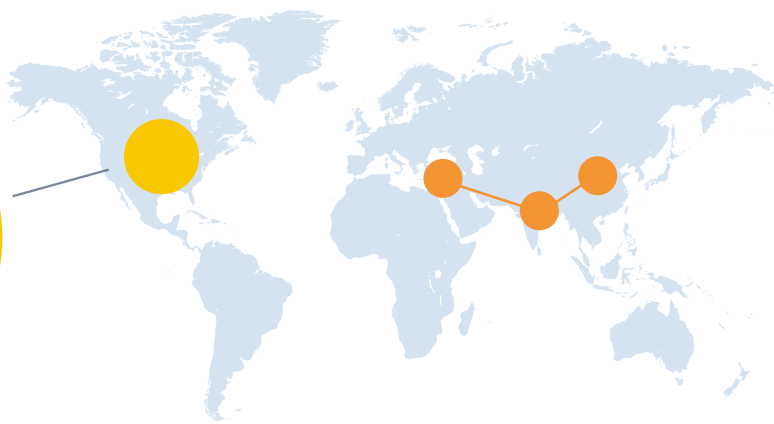
1



US leads the **GLOBAL SUPPLY** for Almond, Walnuts & Pistachios

Despite obstacles presented by trade conflicts with China, India and Turkey, the U.S. continues to hold market share.

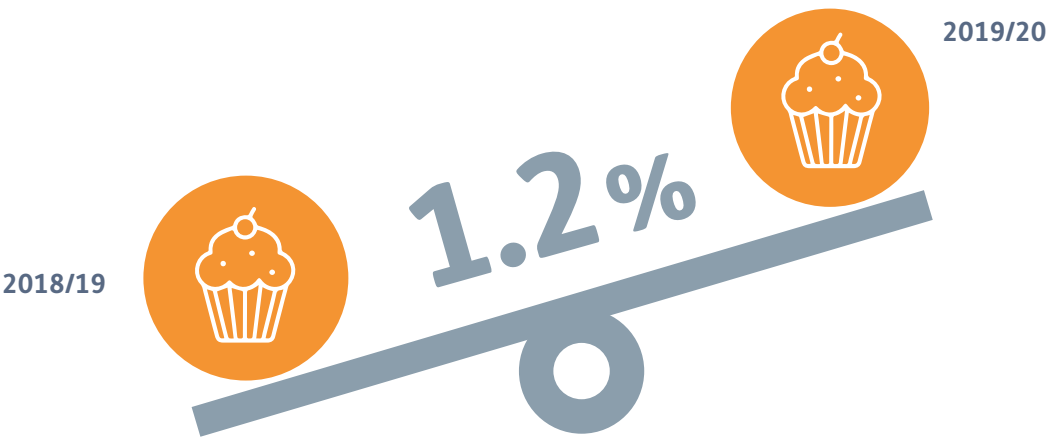
2



What are the **PREDICTIONS** for sugar in 2019/20?

Sugar faces a deficit in production of 4.2 million tonnes with consumption rising by 1.2% worldwide.

3



A Coffee **SURPLUS** knocks down prices in 2019/20

The coffee market has low prices due to ongoing heavy production and a weak currency from Brazil.

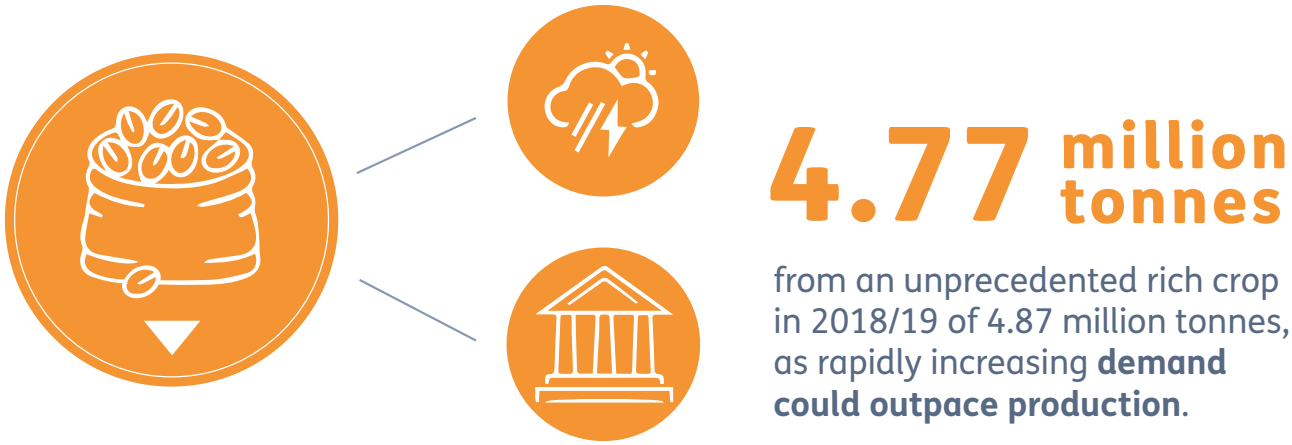
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An increased **UNCERTAINTY** around cocoa

Cocoa set to decline in 2019/20? Weather changes as well as local government policies are both factors.

5

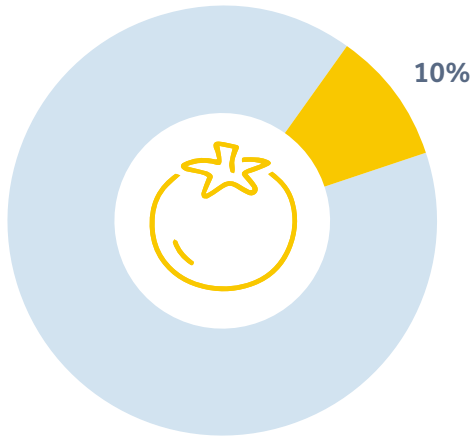


Tomato prices are ripe for **RECOVERY**

Weather in the top producing countries has made the 2019 tomato crop uncertain.

6

Yield projections:
US 10% reduction in yield
Italy 10% reduction in yield



African Swine Fever **TRANSFORMS** the global meat markets

Asia's problems with African Swine Fever helped global meat prices rise including pork and other animal proteins.

7

